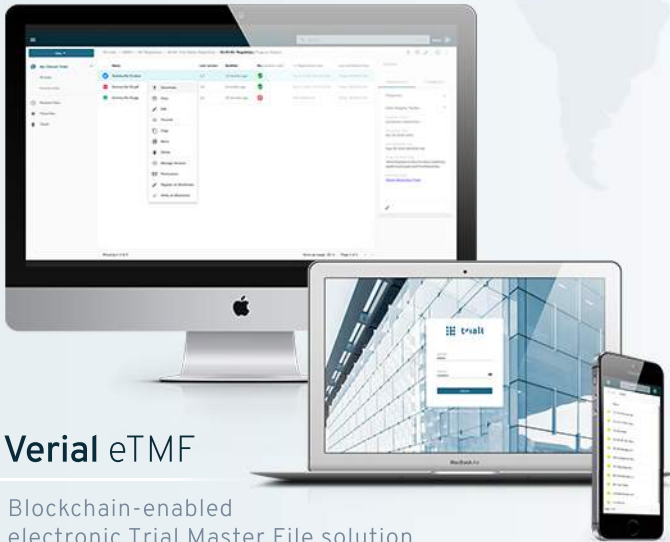


Triall (\$TRL) in a nutshell



Industry Experience

Triall's team has **deep understanding** of industry needs and trends. Combined, they have **managed 100+ clinical trials** across 30+ countries, and successfully developed clinical and software companies through all stages of growth. Our developers, headed by **CTO Niels Klomp**, have a proven track-record in decentralized technology solutions.



Verial eTMF

Blockchain-enabled electronic Trial Master File solution

- Awarded **Seal of Excellence** by Horizon 2020 (European Commission) for underlying concept
- Blockchain-secured **verifiable proofs** of clinical data
- World's first implementation of blockchain in **live and running** clinical trials—to be onboarded by more



Double-Digit Growth Market

Our target market is characterized by rapid digitalization, decentralization, globalization, and double-digit growth (**CAGR of 13.8%**). **High upside** is projected for players that can facilitate safe and reliable data. Our architecture is **designed to underpin the emerging digital ecosystem** of clinical trials and medical R&D.



Venture Backed

After bootstrapping the first 2 years, Triall's software development efforts are now **venture backed and ready to grow** in the rapidly expanding market of clinical trial software (eClinical) solutions.



Global Network

Years of industry operations have gained us a **rich value network** of **partners** and **potential customers** that stretches the globe. Our network includes leading 'big pharma' manufacturers, globally recognized academic research centers, and a host of smaller industry players working on the next breakthroughs in medical technology.



Market Validation

In collaboration with our network, we have been developing blockchain-enabled software solutions that respond to **actual industry pain points**. Leading stakeholders in our customer domain have **expressed interest** in our first product, **Verial eTMF**.



Working Product

Verial eTMF is in production and **currently being used and/or onboarded** by **6** commercial clinical trial projects across **3** countries and **15** investigative sites, involving an approximate total of **2500** participants. More projects are lined up.



First Mover

With Verial eTMF being used by clinical researchers since July 2019, we believe to be the **world's first** organization to implement blockchain in real-world clinical trial settings.



Thought Leader

Our team has published **250+ peer-reviewed papers** on innovation in clinical research and the Life Sciences at large. In May 2020, Triall-affiliated research on the applicability of blockchain, decentralized identity (DID), and verifiable credentials for global R&D cooperation was published in **Science**.

